

# Client loan application

## Primary contact for business

First name: \*

Last name: \*

Primary contact number: \*

Email: \*

## About the loan

Loan amount (£): \*

Loan term (months): \*

Primary loan purpose (please select one): \*

|                                                |                                                      |
|------------------------------------------------|------------------------------------------------------|
| <input type="radio"/> Working capital          | <input type="radio"/> Property developemnt           |
| <input type="radio"/> Expansion/growth         | <input type="radio"/> Commercial mortgage            |
| <input type="radio"/> Refinancing a loan       | <input type="radio"/> Commercial property investment |
| <input checked="" type="radio"/> Asset finance | <input type="radio"/> Buy-to-let mortgage            |
| <input type="radio"/> Tax payment              | <input type="radio"/> Other                          |

What does the business do and what is the loan for? \*

Provide a link to the company website if available.

Max 750 characters

## About the business

Business name: \*

Company type (please select one): \*

|                                                           |                                                             |
|-----------------------------------------------------------|-------------------------------------------------------------|
| <input checked="" type="radio"/> Limited company          | <input type="radio"/> Limited Liability Partnership         |
| <input type="radio"/> Partnership<br>(4 or more partners) | <input type="radio"/> Partnership<br>(Less than 4 partners) |
| <input type="radio"/> Sole trader                         |                                                             |

If Partnership or Sole trader was selected:

Years trading:  Last year's turnover:

Are any of the business owners a homeowner?

☐ No ☒ Yes

Company number (if Limited):

Business registered address & postcode: \*

Trading address & postcode (if different):

Number of full-time employees (excl. directors): \*

Business sector: \*

Does the business bank account have an overdraft? \*

☒ No ☐ Yes

Only complete if selected yes:

Overdraft limit:  Current usage:

Has the business taken on more than £25,000 new debt in the last year? \*

☒ No ☐ Yes

Only complete if selected yes:

Total amount of debt (£25,000 or more):

# Significant business owners

Shareholders or proprietors (at least 20% shareholding) of the business. Should have no significant adverse credit.

## Owner 1

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 2

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 3

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 4

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 5

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*